Steven F. Udvar-Hazy, Chairman & CEO • ILFC

Mr. Hazy, in 1973, founded Interlease Group, Inc., which today is known as International Lease Finance Corporation (ILFC), with a portfolio valued at more than $40b, consisting of more than 800 jet aircraft. ILFC is the largest customer of Airbus and Boeing.

ILFC went public in 1983 with $220 million in assets and $8 million in profit. In 1990, ILFC was acquired by American Int'l. Group, and since the acquisition, ILFC has generated a cumulative profit of $8.3b for AIG.

In 1966, while an undergraduate student at UCLA, he formed Airlines Systems Research Consultants, a firm specializing in airline routes, fleet and planning analysis. His first clients included Aer Lingus, Mexicana and Air New Zealand. He later graduated from UCLA in 1968 with a BS in Economics and a minor in Intl. Relations.

Mr. Hazy also serves on the Board of Directors of Skywest, Inc., and is on the Board of several foundations, educational institutions and corporations, and is the major donor for the Smithsonian National Air and Space Museum.

He also has pilot type ratings in Gulfstreams, Learjets, Citations and presently is captain on the GV.

Colin Stuart, Vice President-Marketing • Airbus

Colin Stuart was appointed to his current position, VP-Marketing, in May 1996. His responsibilities include managing both the development and implementation of customer/product marketing activities and related marketing support services for the complete range of Airbus commercial products.

He studied under the British Aerospace undergraduate apprenticeship scheme before obtaining a degree in aeronautical engineering from Bath University in 1966.

Mr. Stuart began his professional career with British Aerospace as a marketing analyst on a number of programs, including the BAC1-11, VC-10 and Concorde.

After spending 13 years in various sales engineering positions, culminating as a Sales Project Manager for the Concorde, he joined the technical marketing department at Airbus in 1979. In 1986, he was promoted to General Manager, Product Marketing.

James A. Haas, Director-787 Product Marketing • Boeing

As Director of 787 Product Marketing, Jim Haas is responsible for coordinating Boeing's marketing efforts for the 787. He leads the team that demonstrates to airlines and other stakeholders how the 787 Dreamliner best satisfies their needs in terms of technical, operational, and economic issues. He is also responsible for bringing airline input on the 787 family back to Boeing's design team.

Prior to his current assignment he served as Regional Director-Product Marketing, covering all Boeing models in support of sales campaigns. Haas joined the Product Marketing department in 1997. Prior to that assignment he was responsible for airplane performance support for all Boeing jetliners to the Sales, Marketing and Contracts organizations for sales campaigns in the Asia-Pacific region.

Haas began his career at Boeing in 1979 as a configuration design engineer in the 757 aerodynamics organization. Since that time he has held a variety of assignments in aircraft design and performance in the 757 and 777 divisions, and in support of product development activities.

Jim holds Bachelor of Science and Master of Science degrees in Aeronautical and Astronautical engineering from Purdue University.

Luiz Sergio Chiessi, Vice President-Market Intelligence • Embraer

Luiz Sergio Chiessi started at Embraer in 1999 as Sales Engineering Manager and is currently Vice President of Market Intelligence-Airline Market in charge of market, product and promotion strategies for the Embraer commercial aviation aircraft division, as well as competitor assessment.

He accumulated a wide experience in the airline business working for a major Brazilian airline for 27 years in many different areas: Flight Operations Engineering, Crew Scheduling, Fleet Planning, Aircraft Rotation, Tariffs & Pricing, Sales Channels Development, Code Sharing Agreements and general Commercial Planning.

Mr. Chiessi graduated in Aeronautical Engineering and has an MSc in Transportation Sciences.
Simon Luxmoore, Executive Vice President • Messier-Dowty

Simon Luxmoore joined the Dowty Group in 1989, after successive senior marketing and sales positions within the Lawson Mardon Group, an international group of companies headquartered in Toronto, Canada. His first position within the Dowty Group was as Project Manager, Dowty Aerospace Gloucester.

He held various positions within the group through 1995, when he was appointed Marketing, Sales and Product Support Vice President of the UK business, within the newly formed joint venture between TI Group and Snecma, Messier-Dowty. In 1998, following the purchase of the TI Group share of the business by Snecma, and subsequent reorganization of the business, Simon was appointed Marketing Vice President – Messier-Dowty Europe. The following year, he was appointed VP of Business Development (Europe).

In 2000, he was appointed Group Vice President of Messier-Dowty’s Boeing and Military Business Unit activities globally across Messier-Dowty sites in North America and Europe, and President of Messier-Dowty Limited. In May 2004, he was promoted to Senior VP, Messier-Dowty International, reporting directly to Chairman and CEO Christian Knapp.

Simon was elected as a Fellow of the Royal Aeronautical Society in October 2003.

Tim Shumate, Marketing Manager • Cytec Engineered Materials

Tim Shumate works in CEM’s Marketing & Business Development group, and his responsibilities include providing industry and market trend assessments, business strategy and revenue forecasting, competitive intelligence and new market development.

Mr. Shumate has 20 years of experience in aerospace, including 12 years of experience in the aerospace structures and materials industry. He has held a variety of positions in his career including Director of Business Development, and both Sales and Product Line Management.

Mr. Shumate holds a BS in engineering from UCLA and an MBA from Pepperdine University. He is an avid swimmer, competing on the local and international level.

Heidi Wood, Managing Director • Morgan Stanley

Heidi Wood joined Morgan Stanley in 1999 as a Vice President, rising to Executive Director and then Managing Director in 2005. She is the senior equity analyst in Aerospace, Defense and Defense electronics and directs global equity sector coverage, coordinating with London and Singapore-based research teams. Prior to Morgan Stanley, Ms. Wood was an analyst at SG Cowen.

At Morgan Stanley, Ms. Wood has consistently been ranked as a top analyst in the sector every year, first cited as a rising star in 2000 by Institutional Investor to #3 in 2003, runner-up in 2004, is ranked #2 by Global Institutional Investor for Aerospace/Defense and #2 by Greenwich Associates in 2004 and in 2005.

She was cited as the best Aerospace/Defense stock picker by the Wall Street Journal and Bloomberg Magazine in 2004 and 2005. In 2002, she served a presidential appointment on the Commission for the Future of the U.S. Aerospace Industry and was a co-chair on the Finance/Investment sub-committee for this Commission. She is the President of the N.Y. Aerospace Analyst society.

She graduated with a BA with honors from Brown University in 1987.
Raymond Neidl, Sr. Airline & Transportation Analyst • Calyon Securities (USA)

Raymond Neidl covers the airline and aerospace industries for Calyon Securities, a division of Credit Agricole S.A. Previously, he covered the airline/leisure companies and casino sectors for Blaylock & Partners, L.P. He has frequently been selected to the Wall Street Journal’s and Forbes Magazine’s “Best of the Best Analysts.”

Previously, he was a Managing Director and an equity research analyst at ABN-AMRO Securities LLC, which was purchased from ING Barings LLC. While part of ING Barings, Mr. Neidl helped form the firm’s research coverage of the airline and air freight industries. In addition to his current equity research coverage, he was also involved with efforts in structured aircraft financing with the firm’s aviation and structured leasing groups. He has also worked at American Airlines in various financial and planning positions.

Mr. Neidl has an MBA in finance from Pace University in New York, a BS from Albany State, and is a member of the NY Society of Securities Analysts Airline Splinter Group.

Richard Phillips, Director • Houlihan Lokey Howard & Zukin

Rick Phillips is a Director in Houlihan Lokey’s Los Angeles office, where he leads the Aerospace/Defense/Government (ADG) industry group’s efforts. He has acted as an advisor to numerous aerospace and defense companies in M&A transactions. He is the founding publisher of the ADG Market Update and a frequently quoted authority on M&A activity in aerospace and defense.

Mr. Phillips has an extensive background not only in corporate finance, but also worked in the aerospace and defense industry. Prior to joining Houlihan Lokey, he spent 14 years with Hughes Electronics and was also previously with TRW and the Jet Propulsion Laboratory (JPL).

He has a BS in applied physics from Caltech, conducted graduate studies in solid state electronics at USC, and earned his MBA at the Anderson Graduate School of Management at UCLA, where he was named a Williams Fellow and received the Weston award in Finance.

Byron Callan, Senior Vice President • Prudential Equity Group

Byron K. Callan is a Senior Vice President at Prudential Equity Group, LLC. He is responsible for equity research of the aerospace/defense sector. Mr. Callan joined Prudential Equity Group in September 2005. From 1993-September 2005, he was First Vice President at Merrill Lynch where he also covered the aerospace/defense stocks and was Global Coordinator for this sector. He covered the electronic warfare and engineering stocks as an equity analyst at Prudential Securities from 1984-1993.

Mr. Callan’s research has been recognized by Institutional Investor magazine, where he was ranked for a total of 15 years. He testified before Congress in 2000 and appeared on “Wall Street Week with Louis Rukyser” on three different occasions.

He has an MBA from Columbia University and a BA with Special Honors from George Washington University.

Andrew Magill, Director-Market Analysis • Boeing

Drew Magill leads a team that develops a long-term market forecast for commercial airplanes and airplane services. The team is also responsible for short-term forecasting, airline business model analysis and current business environment assessment and strategy.

In his previous position at Boeing, he was responsible for marketing in the Americas region. Prior to that, he developed market campaign strategies for Boeing in the United Kingdom and Ireland. He also led an effort within Boeing to understand the revolutionary changes resulting from liberalization of air travel in Europe.

Mr. Magill joined Boeing Commercial Airplanes in 1988 as an engineer, and worked in various parts of the organization, including the finance and economic analysis.

He has a BS in aeronautical engineering from the University of Washington and an MBA from Seattle University.
Ian Gurekian, VP-Marketing Operations • GECAS

Ian Gurekian joined GECAS in 2003 as its Portfolio Analyst and has since been promoted to VP Marketing Operations where he is responsible for forecasting and analyzing industry trends as well as macro-economic factors that affect the overall health and direction of GECAS’ $50 billion asset-backed exposure. Ian also works closely with GECAS’ front-end representatives evaluating and pricing strategic placement options of the group’s 1,600 aircraft.

Prior to joining GECAS in 2003, he spent four years at SH&E as a Senior Consultant within the Privatization and Restructuring Group where his unit was assigned exclusively to international engagements aimed at bringing about the privatization of state-owned airlines.

Mr. Gurekian holds an MBA in aviation management from Montreal's Concordia University in association with IATA, as well as a degree in international business from Queen’s University in Kingston, Canada.

Laurent Rouaud, VP-Market Forecasts & Research • Airbus

Laurent Rouaud was named to his current position in May 2004.

He started his professional career in 1987 at McDonnell Douglas in Long Beach as a Senior Airline Market Analyst in the Strategic Planning and Forecasting Department of Douglas Aircraft.

He joined Airbus in Toulouse in 1991 as a Manager Market Planning in the Market Development Department, and in 1996 he was promoted to Senior Director Market Planning and Research in Airbus of North America.

Mr. Rouaud holds master’s degrees in engineering and economics (Industrial Organization).

John F. Walsh, President • Walsh Aviation

John Walsh, with more than 30 years experience in aerospace, founded Walsh Aviation in 1993, a consulting service that specializes in forecasting the commercial and military aviation markets and identifying new business opportunities in the aerospace industry.

He is frequently quoted in numerous aerospace reports by several media outlets including the Wall Street Journal, Nightly Business Report, USA Today, World Airline News, BBC Worldwide News Hour, SPEEDNEWS, ATW, and Aviation Week & Space Technology. He maintains a focus on the cyclical nature of the industry to provide his clients with an “early warning” or “wake-up call” by identifying major turning points in the marketplace.

Mr. Walsh was formerly Director of Market Research for UNC, Inc., and Director of Market Planning and Corporate Relations for Rohr. He is a graduate of Manhattan College, Columbia University and UCLA, and has an MS in civil engineering and an MBA.

Michael Miller, Director-Market Planning & Analysis • Rolls-Royce

Mike Miller has more than 30 years of aviation experience having worked for two airlines, Presidential Airways and Delta Air Lines, and three aerospace manufacturers, British Aerospace, Saab Aircraft of America and Fairchild Dornier. He has also consulted for Ernst & Young and AVITAS.

Prior to his current position with Rolls-Royce, he was Senior Director of Market Development at Fairchild Dornier.

Mr. Miller’s current responsibilities with Rolls-Royce include forecasting aircraft and engine demand within the business jet environment as well as performing market research into the trends and drivers that impact corporate aircraft and regional markets.

Mr. Miller has a bachelor’s degree from George Mason University in Fairfax, VA.
Al Wang, Manager-Forecasting & Market Planning • Pratt & Whitney

Al Wang currently serves as the head of forecasting and market planning for Pratt & Whitney and International Aero Engines. He previously served in strategic planning before heading to marketing as an airline analyst.

Prior to joining Pratt & Whitney in 1993, he served as Program Acquisition Manager for the Naval Air Systems Command.

Mr. Wang has an undergraduate degree in aeronautical engineering and an MBA in general management, both from the University of Virginia in Charlottesville.

Ed Greenslet, President • ESG Aviation Services

In 1988, after 23 years as a security analyst following the airline and aerospace industries for several New York brokerage firms, Ed Greenslet set up ESG Aviation Services, which provides consulting services to airlines, manufacturers, leasing companies, and institutional investor clients.

ESG publishes the Airline Monitor, which provides statistics relating to airline fleet trends, developments, and operations. In 1989, he established Airline Capital Associates with Donald Schenk.

He holds a BS in business from Denver University, and did his economics graduate studies at Stanford University. He is a Chartered Financial Analyst and a member of the AIAA and the Society of Aerospace Analysts.

Dr. Adam Pilarski, Senior Vice President • AVITAS

Dr. Adam Pilarski joined AVITAS in 1997 after 17 years as an economist with Douglas Aircraft Company. He oversees AVITAS’s valuation and consulting services and is also responsible for supporting customers with studies including traffic forecasts, economic forecasts, statistical analyses, strategic planning and airline industry issues.

His last position at Douglas Aircraft Company was Chief Economist and Director of Strategic Planning with responsibility for all economic analyses performed for the company. In addition, Dr. Pilarski was the publisher and editor of the annual Outlook publications.

Dr. Pilarski has published more than 90 articles in professional and academic publications and has been a keynote speaker at many industry and academic conferences. A member of the board of directors of Sage Electronics & Technology Inc., he holds a PhD in economics from the University of Illinois. He has six children.

Martin Bleasdale, Director-International Sales • Ancra International

Martin Bleasdale is responsible for promoting Ancra’s on-board cargo handling systems throughout the world, with emphasis on the Asia/Pacific region. He has been closely involved with the air cargo handling equipment business for 39 years, and has been with Ancra since 1987 – during which period he has acquired an extensive knowledge of the freighters and conversions business.

Prior to joining Ancra, Martin was active in the aircraft cargo container industry, commencing with Brownline Ltd, London and Frankfurt, then was General Manager of Transequip London. In 1981 he moved to New Jersey to establish Alusingen aircraft containers in the Americas. Subsequently he was VP Technical Services at Envirotainer, Los Angeles. He was an officer and chairman of the SAE technical committee on Air Cargo Handling and Equipment for many years, and is a long-standing member of ISTAT.

Martin studied aeronautical engineering at the University of Bristol, UK and later obtained an honors degree in manufacturing engineering from the University of Nottingham. He is a UK citizen, and relocated to southern France in 2001, after spending over 20 years in the USA.
SPEEDNEWS 20TH ANNUAL AVIATION INDUSTRY SUPPLIERS CONFERENCE

Abdol Moabery, President & CEO • GA Telesis Turbine Technologies

Abdol Moabery is the founder, President and Chief Executive Officer of GA Telesis.

Mr. Moabery has over 17 years experience in various disciplines in aviation from actual flight, lease and structured finance to logistics and maintenance. He previously served as Executive Vice President of Aviation Systems International, Inc., where his responsibilities included oversight and management of all contracts, acquisitions, sales and marketing and technical departments.

Prior to joining ASI, Mr. Moabery was Director of Marketing and Sales at C-S Aviation Services, Inc., where he was responsible for the sales and marketing of a $750,000,000 fleet of commercial aircraft that were placed in EETCs and other syndicated leverage instruments. Mr. Moabery is also the President & CEO of SkyWatch Airborne Surveillance Systems, a Virginia-based defense and security firm.

Mr. Moabery is an honorably discharged veteran of the US Navy and US Naval Reserve, and holds a BS in International Business Management.

Dr. Kevin Michaels, Principal • AeroStrategy

Kevin Michaels is a co-founder of AeroStrategy and manages its US office in Ann Arbor, MI. He has 20 years experience in aviation, which includes a broad range of consulting expertise developed from engagements with leading aviation and aerospace companies throughout the world.

Dr. Michaels was previously a Principal with The Canaan Group and Director-Strategic Development with Rockwell Collins Government Systems. He began his career as a project engineer with Williams International.

Dr. Michaels holds BS (aerospace engineering) and MBA degrees from the University of Michigan and MSc and PhD degrees in international relations from the London School of Economics.

Gilbert W. Speed • Conference Chairman

Gilbert Speed has spent more than 50 years in the aviation industry. He started as a student apprentice in 1952 at The Bristol Aeroplane Company (now part of BAE SYSTEMS). In 1957 he moved to the US and worked as a Development Engineer on new aircraft for Eastern Airlines in New York, working on the DC-8 and Lockheed Electra. In 1959, he joined Pan Am as a Structures Engineer, and later as an Aeronautical Engineer. At Pan Am he worked on the specifications for the 727, 707 Freighter, Concorde, and Dassault Fanjet Falcon.

He left Pan Am in 1965 to become VP Marketing for Tridair Industries in California. In 1968, he founded Transequip (now part of Telair International), which manufactured composite panels, cargo and baggage containers and cargo systems; he sold his interests in 1978.

Mr. Speed founded SPEEDNEWS in 1979, and in 1991, launched SPEEDNEWS DEFENSE BIWEEKLY. In 1986, he started the first conference dedicated to briefing suppliers.